



13 April 2012

DISCLOSURE DEPARTMENT

The Philippine Stock Exchange
2/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **JANET A. ENCARNACION**
Head, Disclosure Department

Subject: Request for extension to submit Annual Report for fiscal year ended
December 31, 2011

Gentlemen:

DMCI Holdings, Inc. would like to request for extension of deadline to submit its Annual Report for the fiscal year ended December 31, 2011.

The Company will not be able to file the above-mentioned report on its deadline of April 16, 2012 due to audit issues and consolidation of financial statements of the Corporation's subsidiaries and affiliates.

The Company undertakes to submit the report within fifteen (15) days calendar days after the prescribed deadline or upon submission of the report to the Securities and Exchange Commission, whichever is earlier. The Company understands that failure to comply with the undertaking may result to the imposition of applicable penalty/ies and/or sanction/s.

Very truly yours,


ALDRIC G. BORLAZA
Finance Officer